

The background of the image features a complex pattern of overlapping, thin, light gray circles. These circles are arranged in a way that they create a series of smaller, interlocking shapes, resembling a woven or mesh-like texture. The overall effect is a subtle, geometric design that frames the central text.

Powersoft

HUMAN AUDIO EXPERIENCE



HUMAN AUDIO EXPERIENCE

ELEVATING HUMAN AUDIO EXPERIENCE WITH THE WORLD'S FINEST TECHNOLOGY

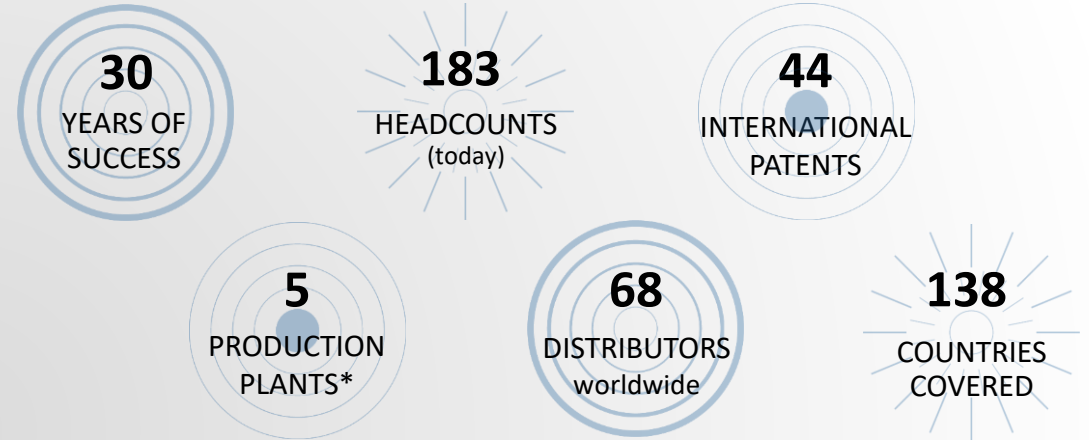
27-02-2025

POWERSOFT AT A GLANCE

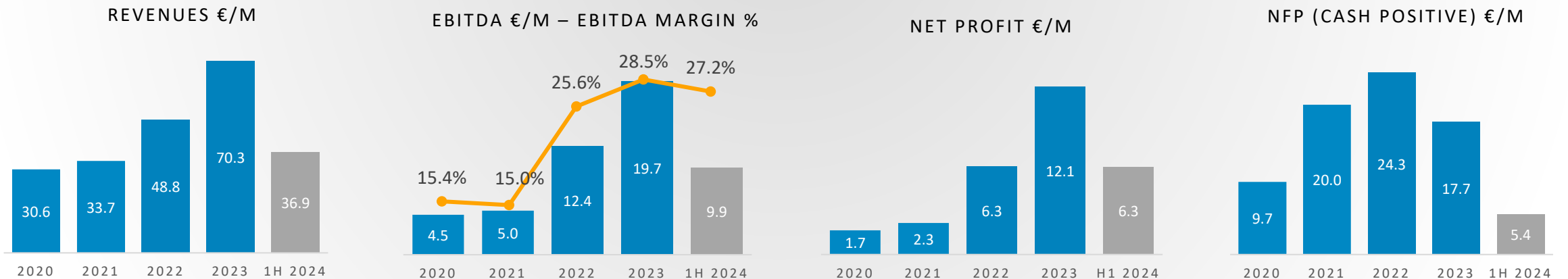
BRIEF DESCRIPTION

- Powersoft is an Italian company specialized in the design, production and marketing of a wide range of advanced patented technologies for the professional audio market
- Founded in 1995 and based in Scandicci (Florence, Italy), Powersoft presents a broad portfolio of amplifiers, speaker components and software designed in particular for sound installation and live audio applications
- Since 1995, Powersoft channeled the passion for innovation by redefining standards in the professional audio industry

KEY HIGHLIGHTS



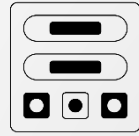
FINANCIALS HIGHLIGHTS



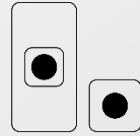
PRODUCTS AND SOLUTIONS



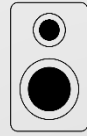
RACK AMPLIFIER



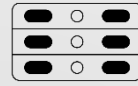
OEM RACK AMPLIFIER



REMOTE CONTROL



ACTIVE SPEAKER AMPLIFIER



DSP SIGNAL PROCESSING



BASS SHAKERS TRANSDUCCERS

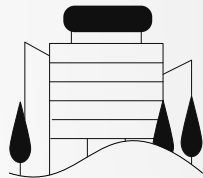


SECURITY MULTIMEDIA DEVICE

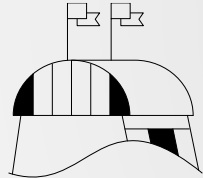


DIAGNOSTIC AND PROGNOSTIC SERVICES

VS MARKETS



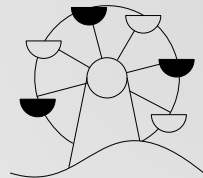
CORPORATE



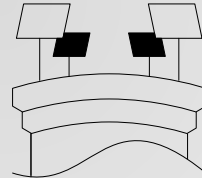
CONVENTION & EXHIBITION CENTERS



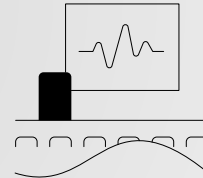
AIRPORTS



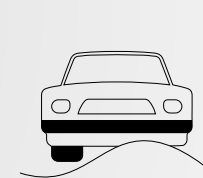
THEME PARKS



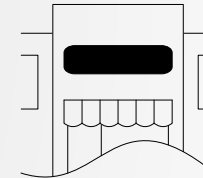
STADIUMS & ARENAS



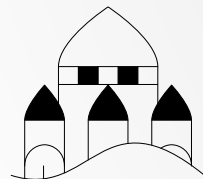
CONFERENCE & BOARD ROOMS



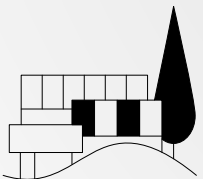
AUTOMOTIVE



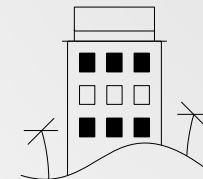
RETAIL



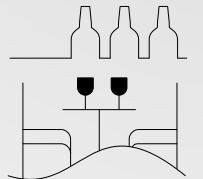
HOUSES OF WORSHIP



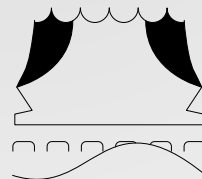
INDUSTRIAL



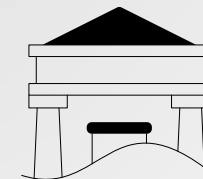
HOTELS & RESORTS



BARs & RESTAURANTS



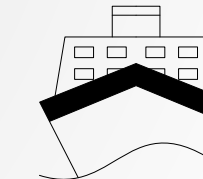
THEATRES



MUSEUMS

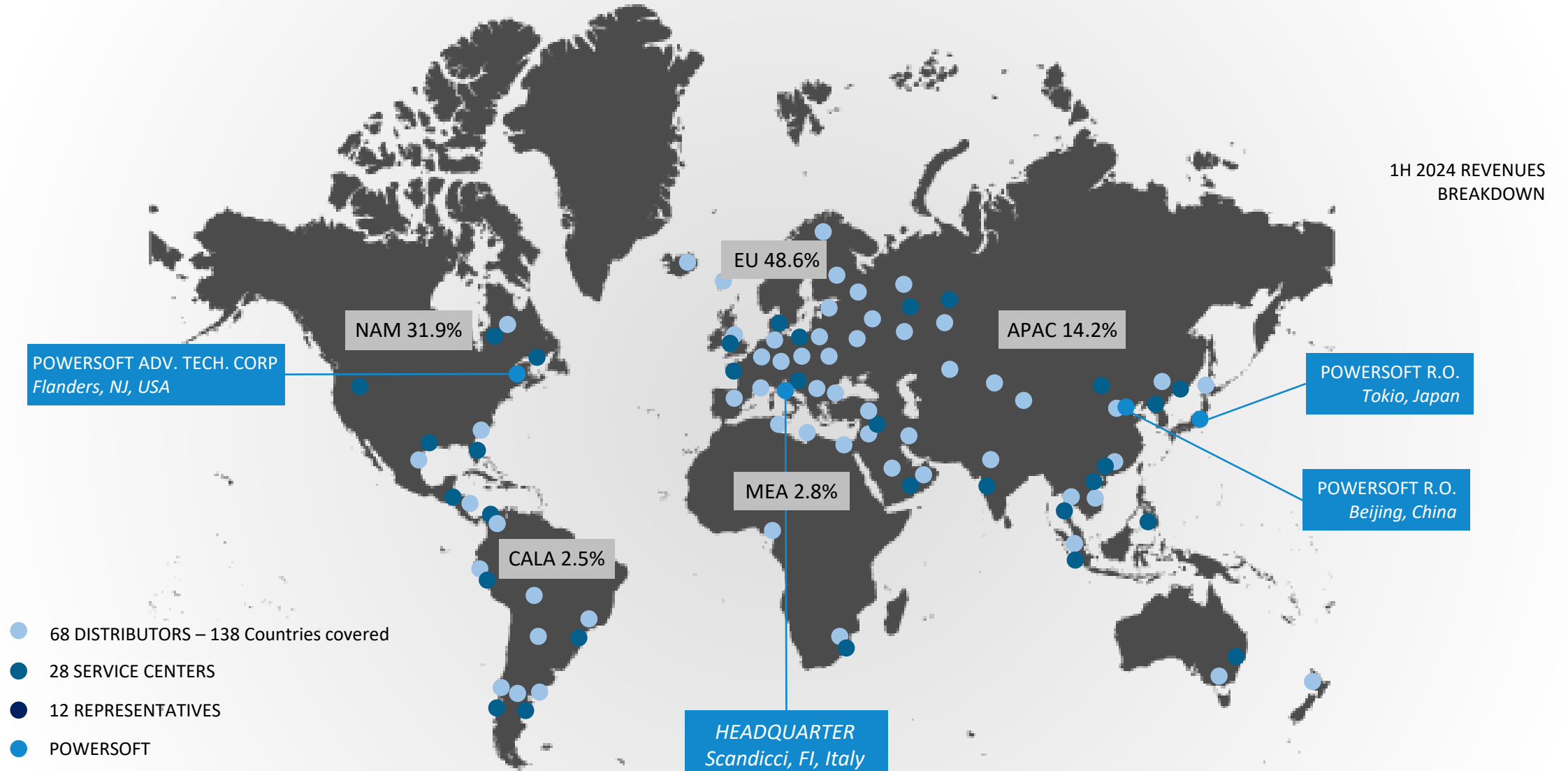


MALLS & SHOPPING CENTERS



CRUISE SHIPS

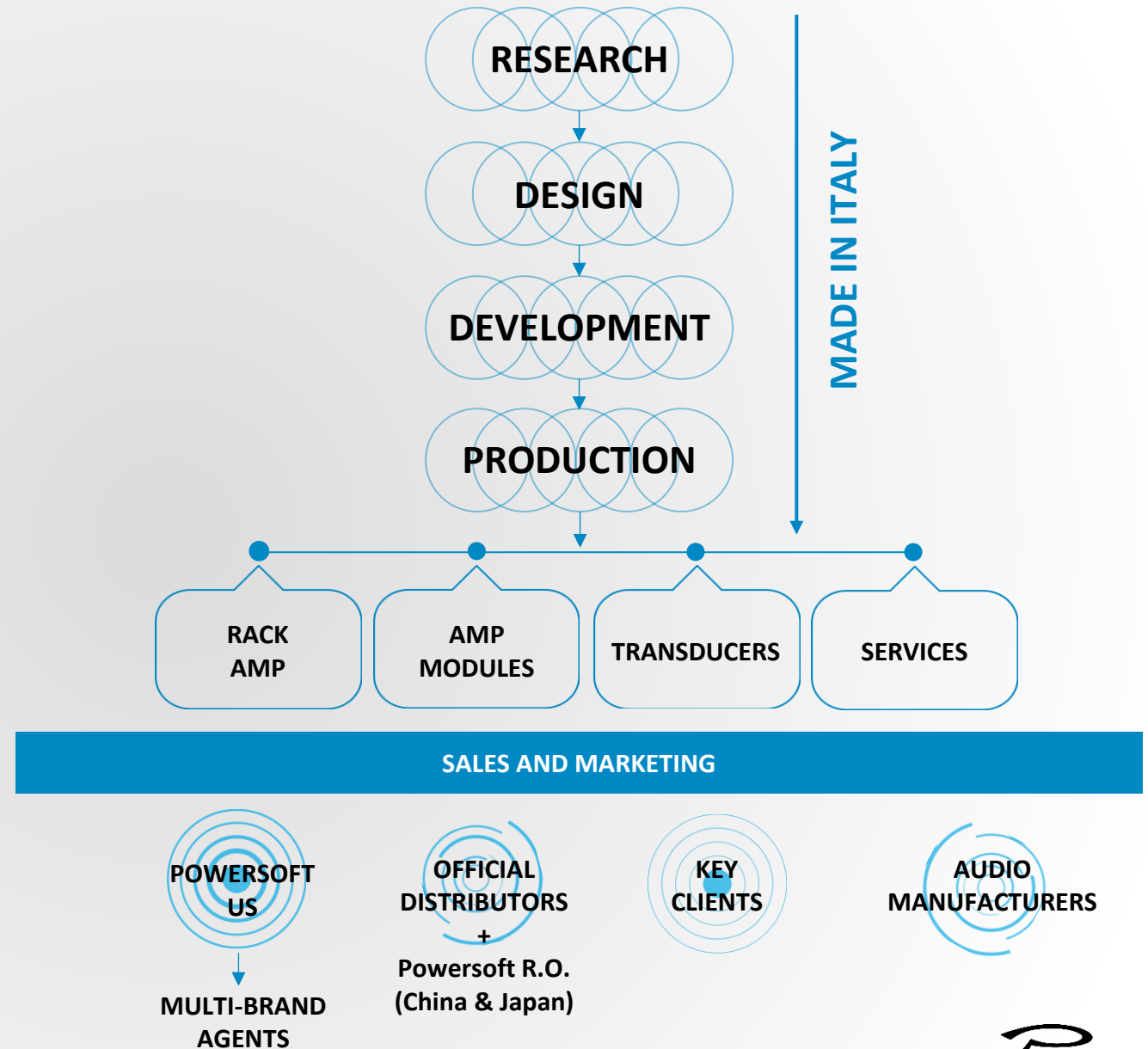
STRONG INTERNATIONAL PRESENCE



DIVERSIFIED AND EFFICIENT BUSINESS MODEL

CORE STRENGTHS

- **R&D Dept.** with a **strong focus on Innovation** and **product design** to address market requirements
- **Purchasing Dept.** with **high-level technical capabilities** and **smart supply chain management skills**
- **Internal «Lean» Production** allows high volume capacity potential to address time to market requirements
- **Diversified sales network** to better enter each market segment

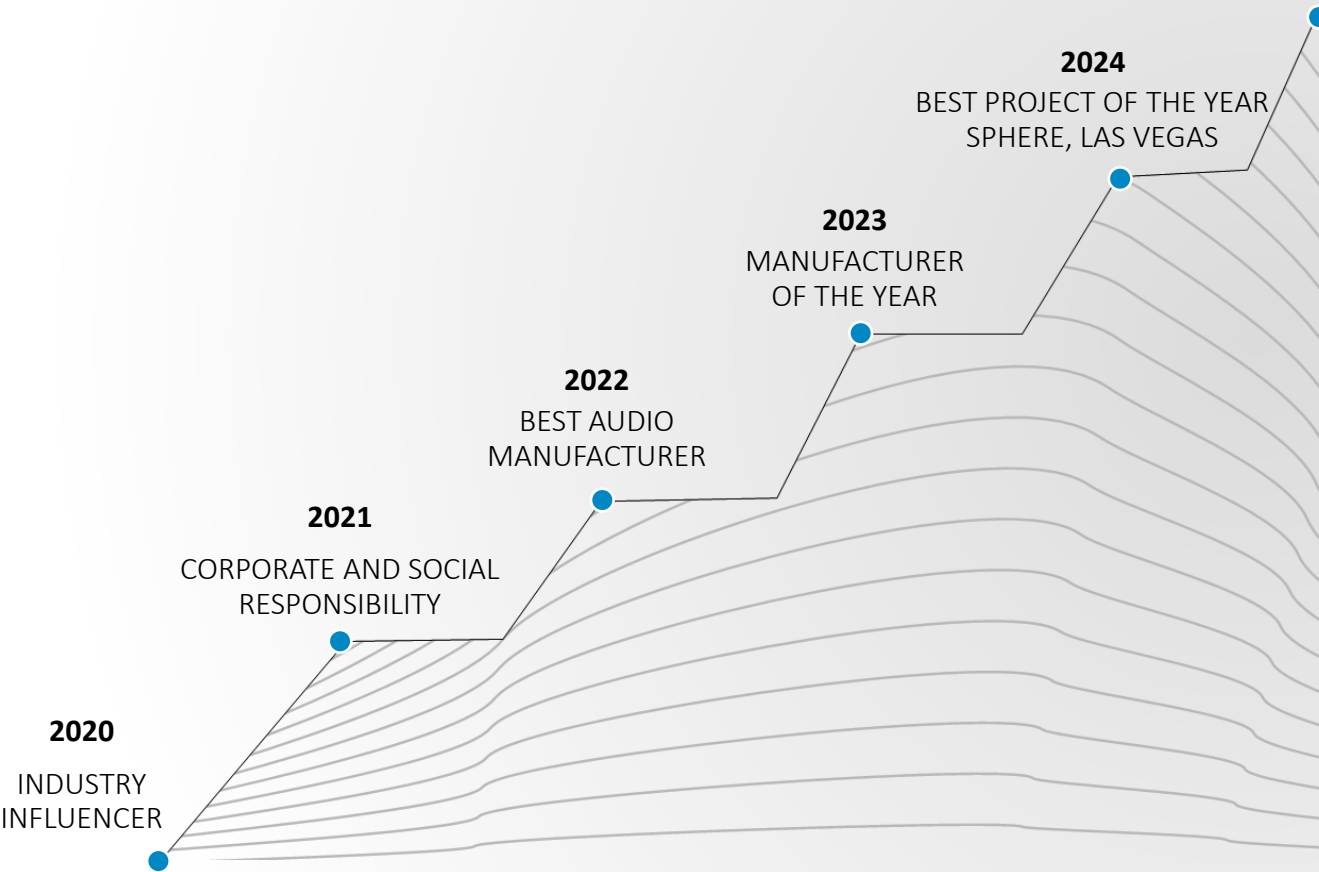


MADE IN ITALY



REDEFINING THE PRO AUDIO INDUSTRY BY SETTING NEW BENCHMARKS

WHAT'S NEXT?

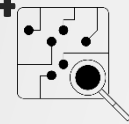


44



INTERNATIONAL PATENTS

44



R&D PERSONNEL (27% OF EMPLOYEES)

3.1M



~ 4.5% OF REVENUES INVESTED IN R&D IN FY 2023



Powersoft's own growth accelerator to support new projects and innovative technologies.

ESTABLISHING PARTNERSHIPS WITH STRATEGIC PLAYERS

FORGING ALLIANCES WITH STRATEGIC STAKEHOLDERS STANDS AS A PIVOTAL TACTIC FOR EXPANDING INTO NEW MARKETS

Powersoft announced a technology partnership with **Ferrari S.p.A.**, bringing together Italian excellence in acoustic innovation and automotive engineering.

Ernesto Lasalandra, Ferrari Chief Research & Development Officer: *“We’re overjoyed by the technology partnership with Powersoft, which will enable us to deliver exceptional audio experiences. Our goal is to develop cutting edge solutions and offer superior sound quality”.*

Powersoft announced its contribution in the Immersive Sound of **Sphere** in Las Vegas, through immersive haptic technology and cutting-edge amplifier solutions.

David Dibble, MSG Ventures CEO: *“Powersoft’s cutting edge and energy efficient technology made them the perfect partner to help achieve our sustainability goals without compromising audio or haptic quality”.*

The screenshot shows a news article from LA STAMPA. The main headline is "Powersoft, collaborazione tecnologica con Ferrari per migliorare esperienza audio". Below the headline, there is a sub-headline "TELEBORSA" and a small image of a Ferrari wheel. The article text discusses Powersoft's partnership with Ferrari to improve audio experience. A search bar and a "LEGGI ANCHE" section with related articles are also visible.



NEW POWERSOFT HQ

HUMAN AUDIO EXPERIENCE CENTER

Centralized Efficiency: Enhanced collaboration and cost savings through unified corporate functions.

Innovation Hub: A global center for cutting-edge audio technology and development.

Growth-Ready Design: Built to support increasing workforce and operational demands.

Sustainable Operations: Energy-efficient technologies for reduced environmental impact.

Collaborative Spaces: Synergistic work environments promoting innovation and employee well-being.



©ATELIER(S) ALFONSO FEMIA srl AF517*

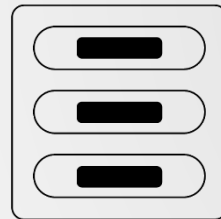
EFFICIENCY IS OUR SUSTAINABILITY PLEDGE

3.1 GWatt

Total nominal power sold

987,500

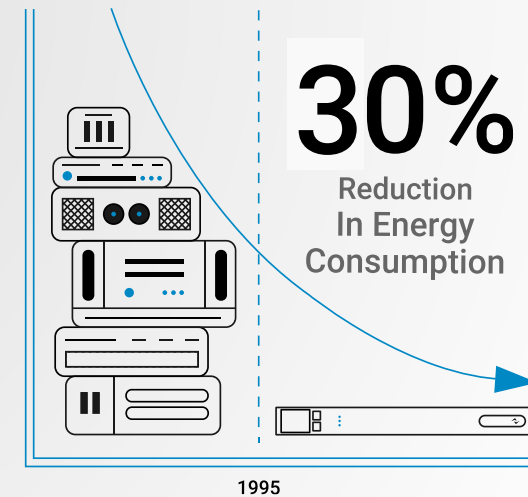
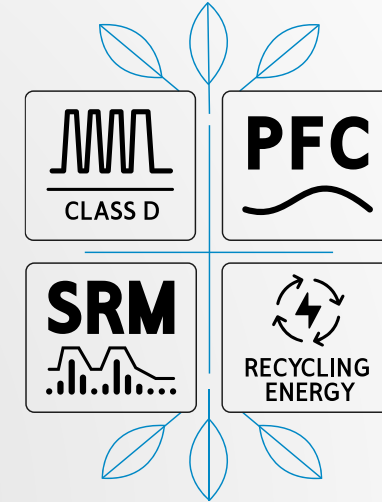
Amplifiers sold



**POWERSOFT
AMPLIFIER**

4.9 TWatt*h

Total used energy



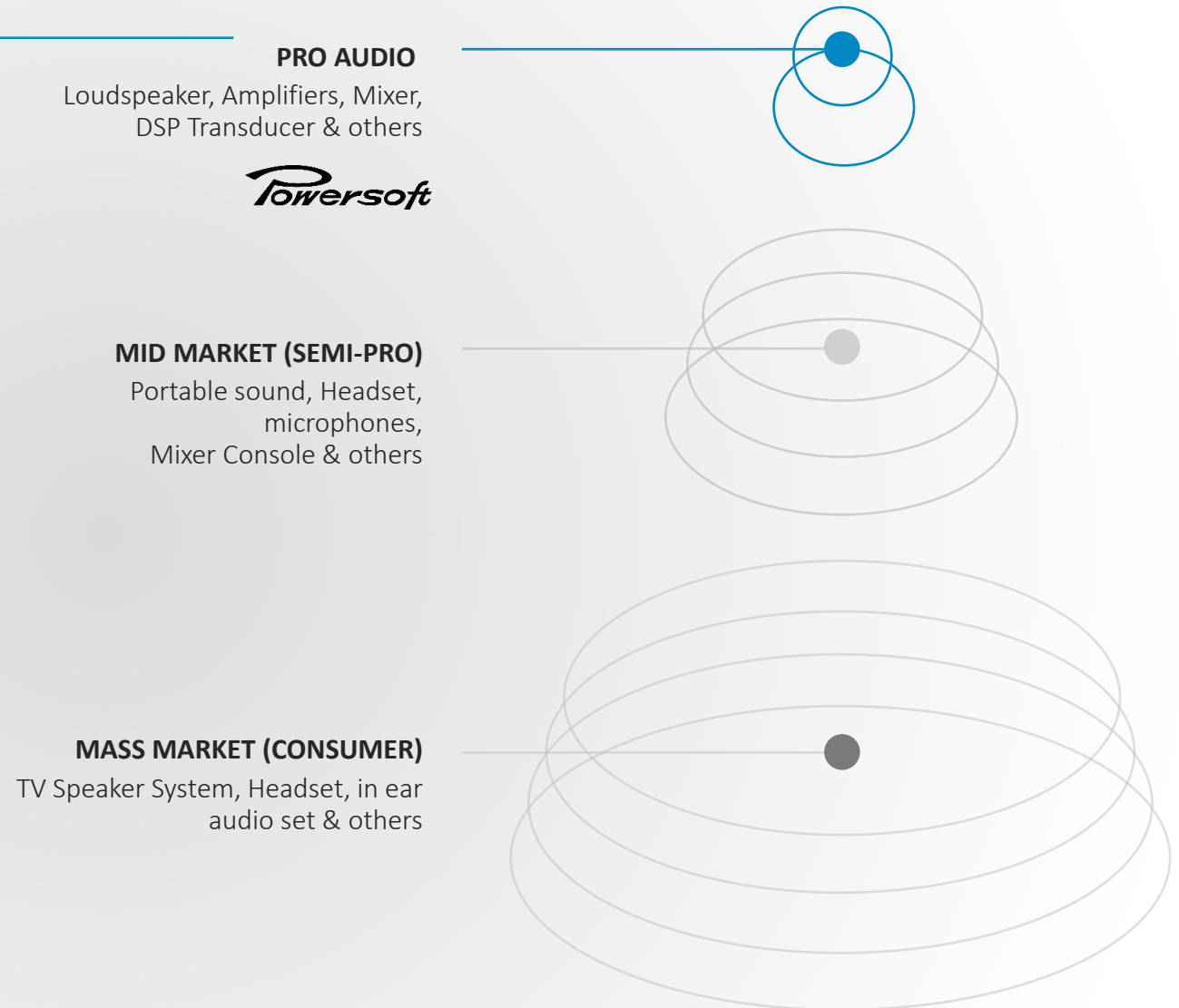
All the provided data is based on information updated as of January 2025

MARKET TREND AND STRATEGY

THE ITALIAN EXCELLENCE AT THE TOP OF HIGH-END PROFESSIONAL AUDIO MARKET

AT THE TOP OF THE PYRAMID

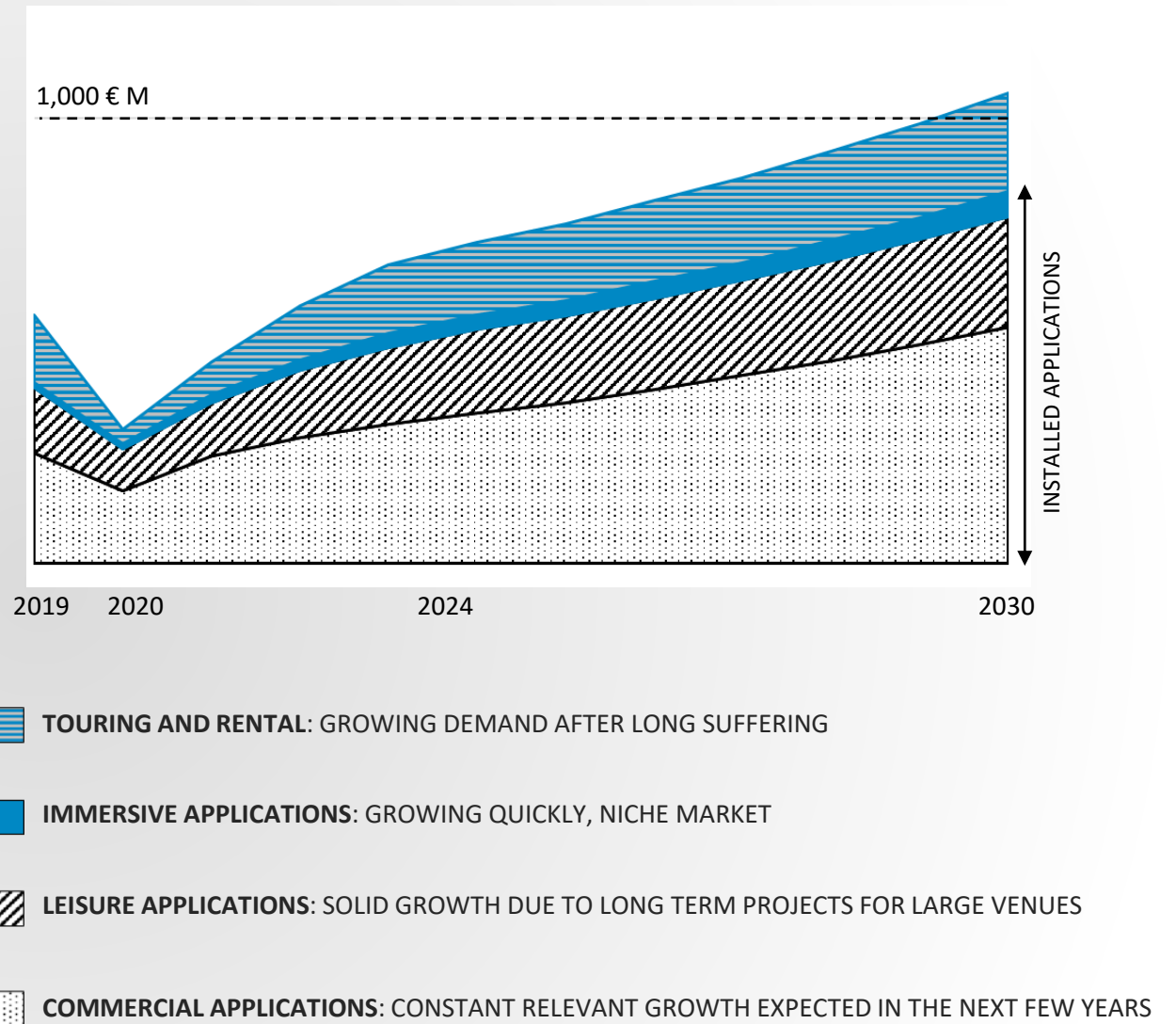
- Top Leader in the **high-end professional audio market**.
- Globally recognized **market setter of cutting-edge products**.
- Serving a diversified range of clients, both **professional customers** and **manufacturers**.
- **29 years as a forefront player in the market**, set to face future challenges and to exploit new opportunities.



INCREASING FOCUS ON GROWING SEGMENTS

REFERENCE MARKET FOR TARGET APPLICATIONS STEADILY GROWING IN NEXT 5 YEARS EXPECTING TO EXCEED 1 BILLION EUROS BY 2030

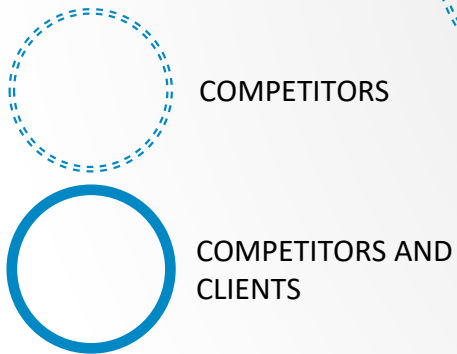
- **Powersoft outperforming** vs market average in the past 3 years
- Company **stronger focus on installed business** allows **optimistic forecast** considering relevant market size and growth
- **Business opportunities** in immersive applications confirm brand strength and growing awareness in leisure installed vertical markets



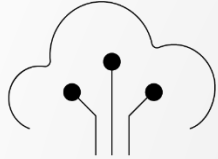
**Data is related to reference market for rack amplifiers and transducers (modules excluded)
Data source: Powersoft elaboration based on primary research panels*

A MARKET WITH ROOM FOR GROWTH AND CONSOLIDATION

Main market players for company size and level of vertical integration of products and offered services

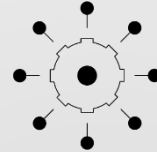


THREE PILLAR STRATEGY TO KEEP GROWING



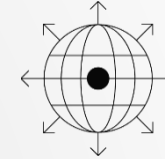
FOCUS ON INNOVATION AND NEW TECHNOLOGIES

- **Top level R&D** laboratory
- Powersoft's **Ideofarm growth accelerator** to support new projects and innovative technologies
- **Environmentally friendly products**
Small sizes, huge power, super efficient



FROM PRODUCT COMPANY TO SOLUTION PROVIDER

- **Proprietary solutions designed** for specific target applications
- **Cloud-native IOT products** to offer custom-related services
- **Software based services** to exploit **upselling/cross-selling potential (cloud services)**
- **Partnership** for the expansion of the product/service catalogue

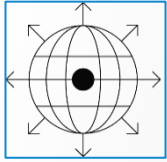


STRENGTHENING OF PRESENCE IN STRATEGIC MARKETS

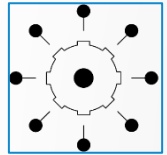
- **Boost presence** in US, UK, Germany and Latin America market
- **Direct presence in China, Japan, Middle East**
- **Partnerships** with strategic players to enter new markets

ACQUISITION OF K-ARRAY

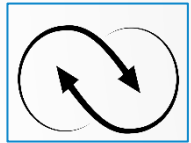
POWERSOFT S.P.A. ACQUIRES THE 51% OF K-ARRAY S.R.L.



Acquisition in line with the Group's strategy of **growing organically and through M&A**, defined since the IPO, and of **repositioning from Product Company to Solution Provider**



Strong focus on innovation, industry-proven technological know-how and **Made in Italy** as key shared values between Powersoft and K-Array



Strong complementarities and **significant potential synergies** thanks to increased product diversification, greater geographic penetration and expanded target markets, with significant opportunities in the automotive and transportation industries



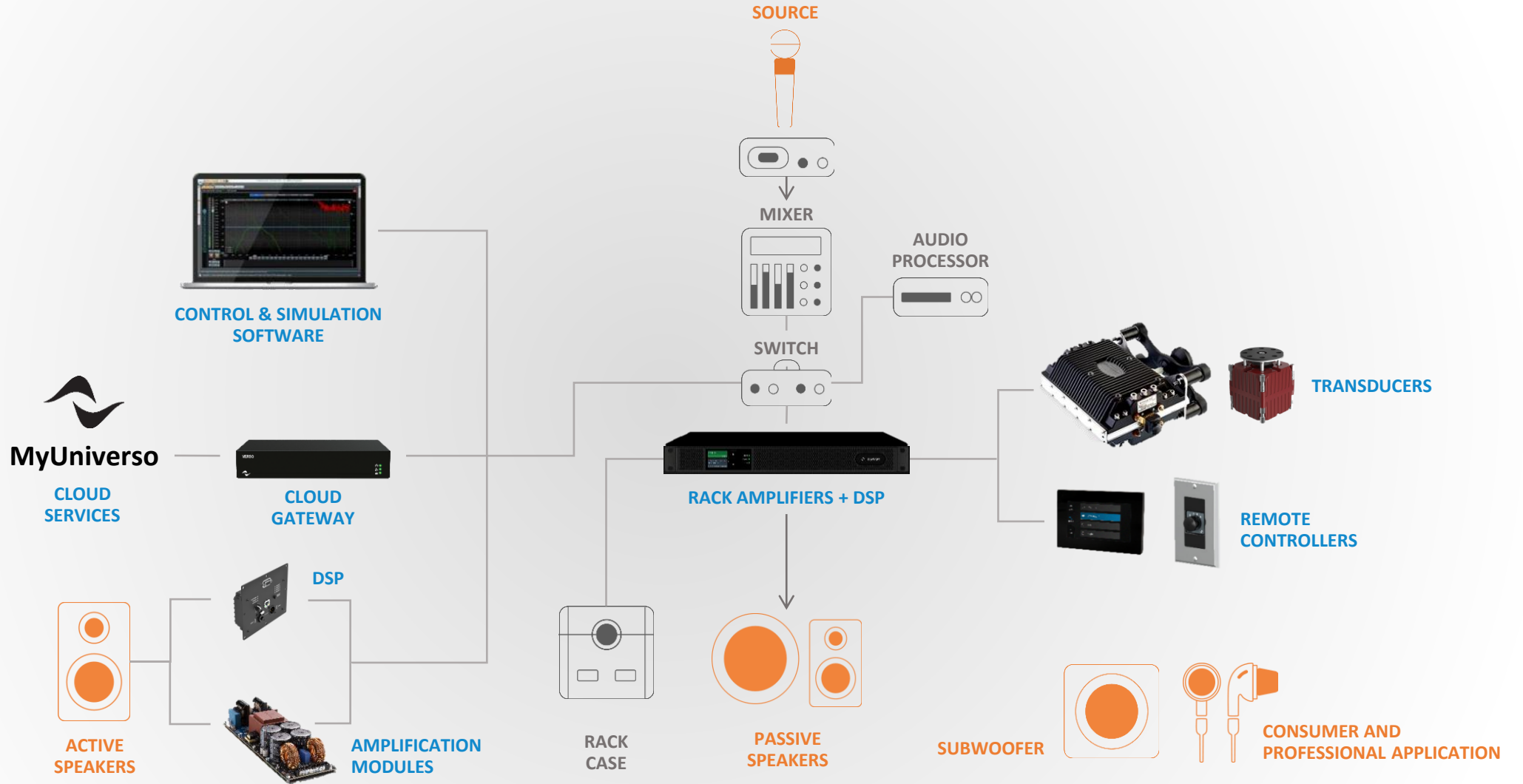
Powersoft acquires the **51% of K-Array S.r.l.**, one of the most innovative companies at international level in the audio systems sector, with the **option to acquire the remaining 49%**

The transaction perimeter includes also the **50% of K-Array USA LLC**, active in the distribution of K-Array products in the US

SOLUTION PROVIDER ALONG THE ENTIRE VALUE CHAIN

● POWERSOFT PRODUCTS

● K-ARRAY PRODUCTS






K-ARRAY AT A GLANCE

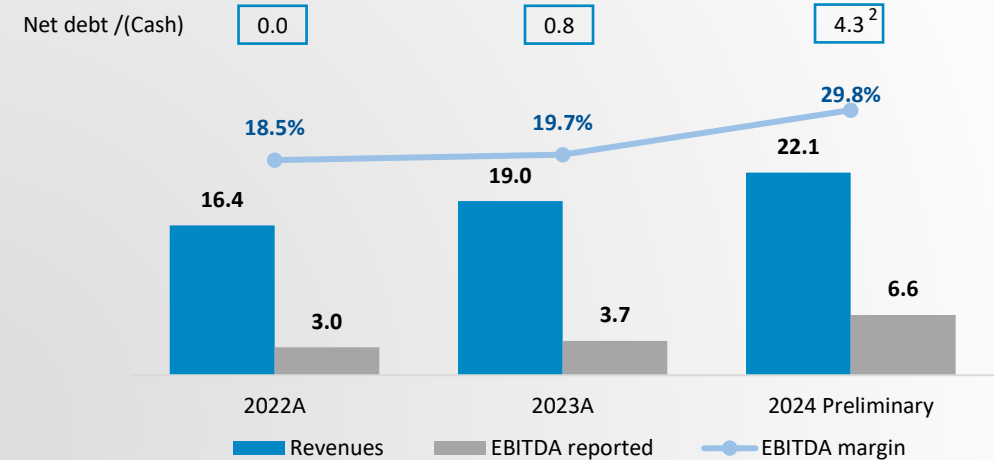
BRIEF DESCRIPTION

- K-Array is active in the design and manufacturing of innovative audio & lighting systems with high performance and compact design
- K-Array, with over **100 highly-qualified professionals**, operates through **3 Brands** focused on different market segments
- **Founded in 2005** and **based in Scarperia e San Piero** (Florence, Italy), K-Array presents a **broad portfolio of innovative, ultra-compact, high-performance audio and speaker systems** for small, medium, and large applications

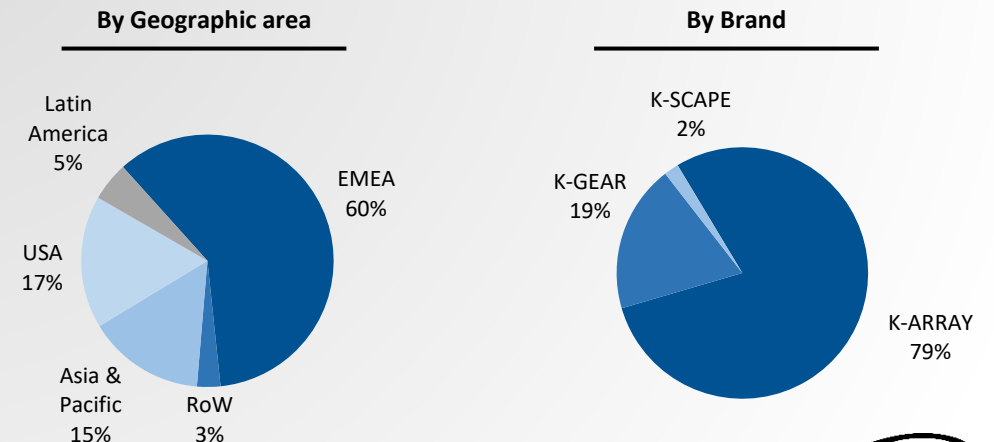
BRANDS

Brands	Products	Customers & Applications
	<ul style="list-style-type: none"> ▪ Line array speakers ▪ Subwoofers ▪ Portable systems 	<ul style="list-style-type: none"> ▪ Sound technicians ▪ Live event organizers ▪ Theaters installers
	<ul style="list-style-type: none"> ▪ Compact speakers ▪ Portable audio systems 	<ul style="list-style-type: none"> ▪ Corporate events ▪ Home applications ▪ Private applications
	<ul style="list-style-type: none"> ▪ Integrated audio & lighting solutions ▪ Invisible speakers ▪ Refined audio systems 	<ul style="list-style-type: none"> ▪ HO.RE.CA ▪ Commercial spaces ▪ Luxury residences

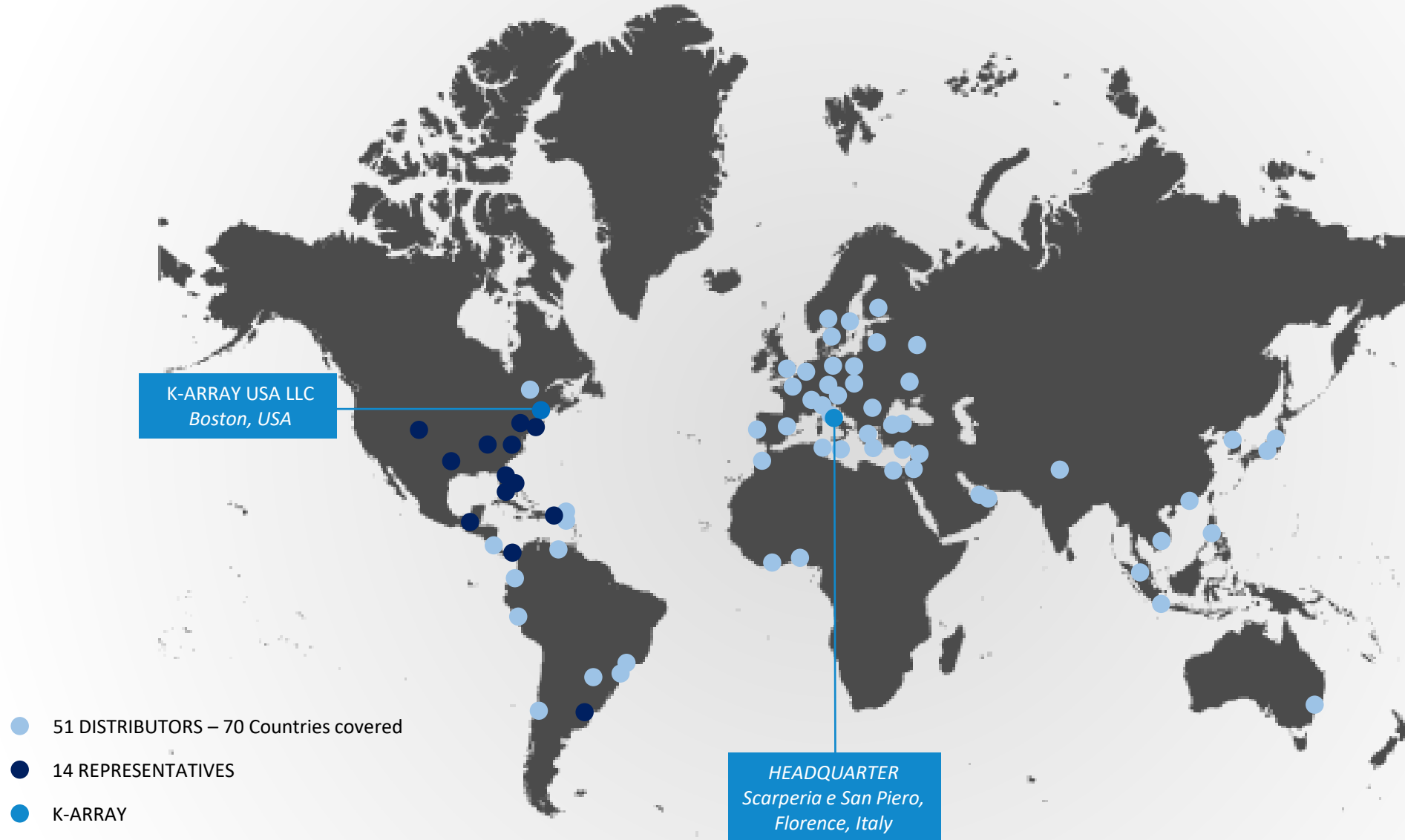
KEY FINANCIALS FY 2022A - FY 2024 PRELIMINARY (€/M) ¹



REVENUES FY 2023A BREAKDOWN



K-ARRAY SOUND AROUND THE WORLD



K-ARRAY PRODUCTS AND SOLUTIONS



SPEAKERS



SUBWOOFERS



SYSTEMS



MONITORS



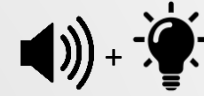
ELECTRONICS



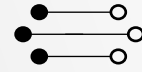
MICROPHONES



LIFESTYLE



AUDIO & LIGHT

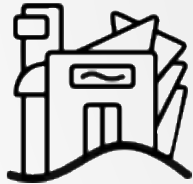


SOFTWARE

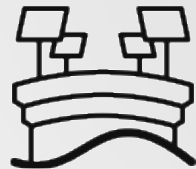


ACCESSORIES

K-ARRAY VERTICALS



INSTALL
COMMERCIAL



INSTALL
LEISURE



TRANSPORTATION &
AUTOMOTIVE



CONCERT &
LIVE SOUND



RESIDENTIAL &
YACHT

SOME OF K-ARRAY INSTALLATIONS AROUND THE WORLD

CRUISE SHIPS

- VIKING
- DISNEY
- COSTA ATLANTICA
- COSTA PACIFICA
- P&O PACIFIC ADVENTURE

BROADCAST STUDIO

- THE VOICE
- X FACTOR
- CHINA CCTV CENTER
- FIFA WORLD CUP DOHA
- F1 MEDIA
- FOX SUPERBOWL - US

CORPORATE

- TIK TOK CHINA
- GOOGLE
- META
- LUXOTTICA ITALY
- JLL SINGAPORE
- SABIC SAUDI
- PFIZER NY
- ARMSTRONG HQ
- LEFT LANE CAPITAL
- PAVION
- DELOITTE BOSTON
- RED BULL HQ AUSTRIA

SOME OF K-ARRAY INSTALLATIONS AROUND THE WORLD

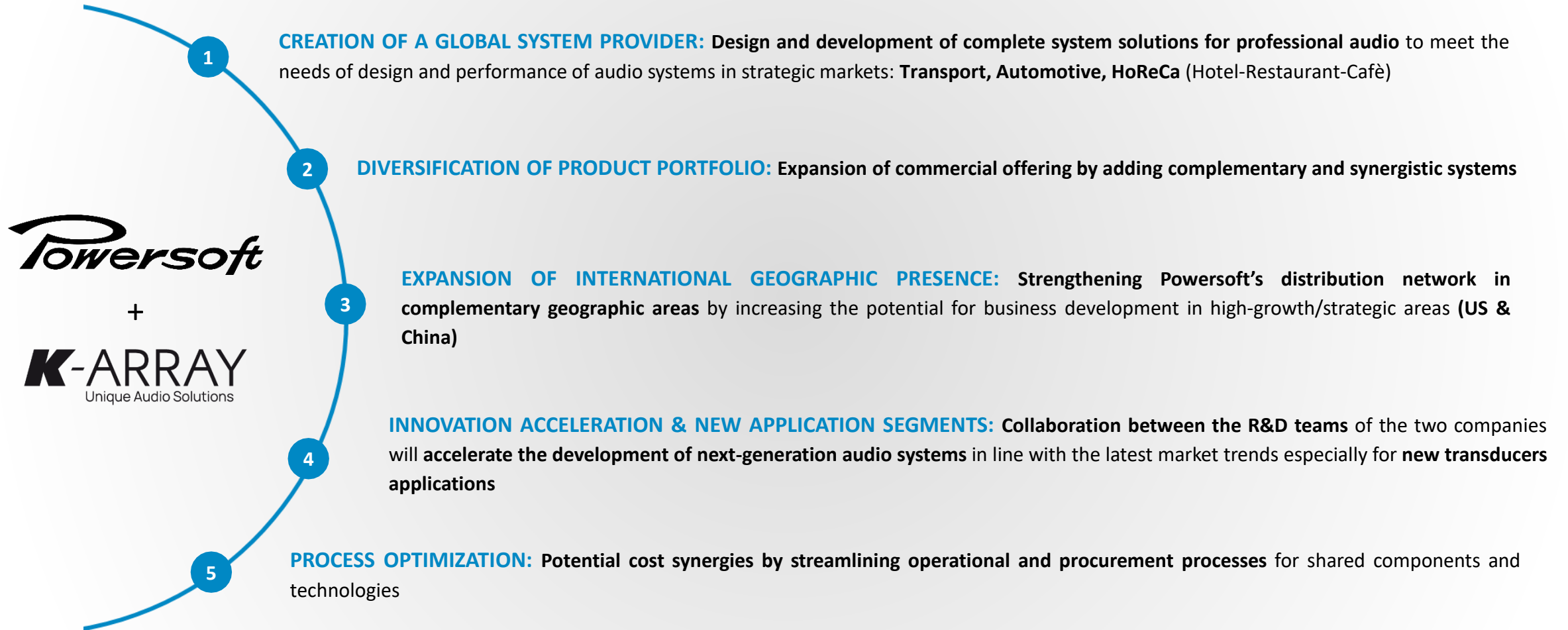
RESIDENTIAL

- THE CAMELLIAS INDIA
- DAVID GUETTA'S HOUSE MIAMI
- SPRING PONDS UK
- ICEBERG CANADA
- BURTON'S HOUSE CANADA
- AIRA'S HOUSE MALAYSIA
- RICHARD BRANSON'S HOUSE BVI
- 32 WATCH WAY
- ST BARTH'S

RESTAURANTS AND CAFES

- THE MAINE MAYFAIR LONDON
- SA CAPELLA IBIZA
- DANIEL BOULUD NY
- MEDUZA MEDITERRANIA NY
- REINE & LA RUE MELBOURNE
- GUCCI GARDEN
- THE SAVOY GRILL
- BEAUTY & ESSEX LAS VEGAS
- QASR AL SULTAN DUBAI
- STANDARD DINING CLUB BRASIL
- MIGAS BEIJIN
- SOUK MADINAT BOARDWALK
- BAYSIDE MIAMI
- NOBU & ARMANI MILANO

STRATEGIC RATIONALE OF THE TRANSACTION



A NEW GLOBAL SOLUTION PROVIDER



A Group with about
€ 88 million pro-forma
Revenues and a pro-forma
EBITDA around € 24 million
as of FY2023¹

REVENUES OPPORTUNITIES

- Product diversification
- Expansion of reference markets
- Greater geographical penetration
- Integration of commercial networks
- Leveraging on 300 professionals among the most qualified in the industry

BOOST ON R&D

- Collaboration between the R&D teams
- Acceleration of the development of new generation audio systems

FOCUS ON AUTOMOTIVE AND TRANSPORTATION INDUSTRIES



TRANSPORTATION | MARKET DRIVERS

- Increased travel demand
- The transportation audio market is growing steadily, projected to reach \$150M by 2030
- Sustainability efforts drive modernization of transport networks
- Passenger comfort and experience are key drivers for advanced audio solutions



AUTOMOTIVE | MARKET DRIVERS

- Luxury EVs adopting premium audio solutions at an 18% CAGR
- The automotive industry is focusing on immersive in-car experiences with high-quality audio
- Efficiency and low power consumption are key requirements for the next generation of EVs audio systems
- Electric vehicles (EVs) drive demand for premium sound solutions

Powersoft & K-Array Innovative Technologies Meet Market Requirements

STRUCTURE OF THE TRANSACTION ^(1/2)

TRANSACTION PERIMETER

- Acquisition of **51% of K-Array share capital**
- In the context of the transaction, HP Sound transferred to K-Array: (i) the **intellectual and industrial property rights** and all other assets in its possession used by K-Array in its ordinary course of business, (ii) certain **employees** from the HR and accounting department and (iii) its **50% stake in K-Array USA LLC**, an US company engaged in the distribution of K-Array products in the United States (to be completed before closing)

PURCHASE PRICE

- The purchase price for 51% stake (the “Stake Price”) is based on (i) **100% Enterprise Value of K-Array** equal to **€ 50 million** and (ii) K-Array net financial position (the “NFP”), estimated as of the closing date and subject to an adjustment procedure
- HP Sound has committed to reinvest a portion of the Stake Price by subscribing to **300,000 newly issued Powersoft shares** (the "**Reinvestment Amount**"). The 300,000 shares will be subject to a **lock-up period of 18 months**
- The **Stake Price** will be **paid as follows**:
 - **60%** of the Stake Price, **minus the Reinvestment Amount**, paid in **cash at closing**. The Reinvestment Amount will be due on the date the extraordinary shareholders' meeting approves the reserved capital increase
 - Remaining **40% of the Stake Price paid in cash in four equal annual installments** starting from the first anniversary of the closing date, with no interest accruing on these payments

STRUCTURE OF THE TRANSACTION (2/2)

FINANCING

- The acquisition will be financed mainly through the use of bank financing, for which a favorable resolution has already been obtained from a primary credit institution, and, residually, through existing own resources

EARN-OUT

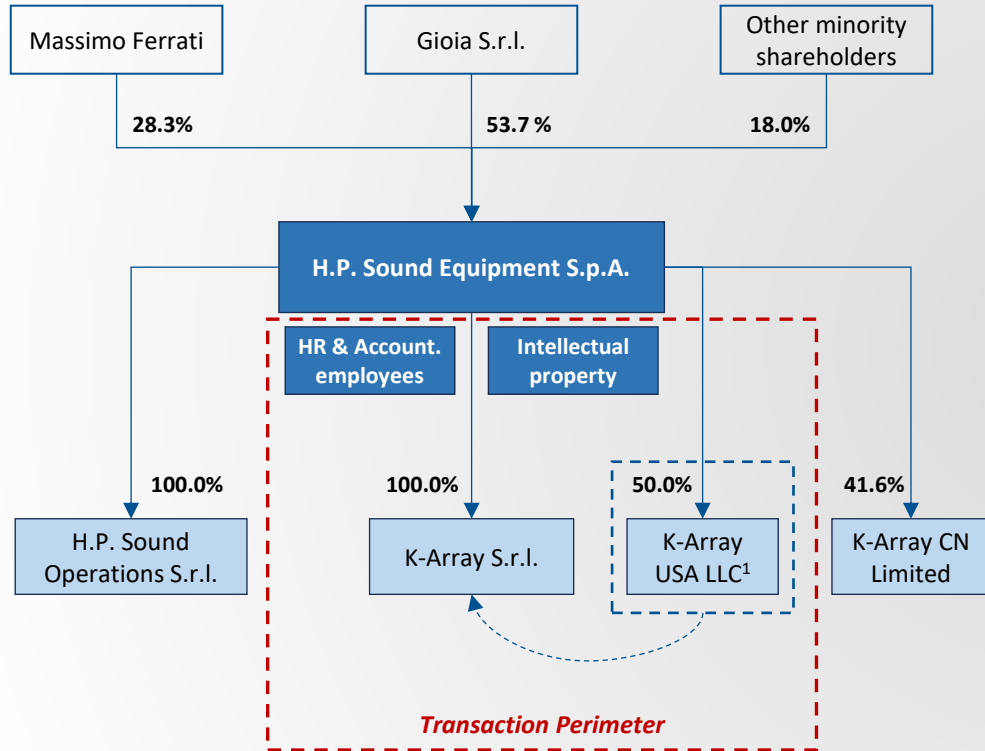
- Potential **earn-out of € 4 million** on the basis of the results of Powersoft and K-Array as of December 31, 2027, subject to the achievement of certain targets at both the Powersoft Group level¹ and the standalone K-Array level
- Potential **earn-out of € 8 million** on the basis of the results of Powersoft and K-Array as of December 31, 2030, subject to the achievement of certain targets at both the Powersoft Group level¹ and the standalone K-Array level

PUT/CALL

- **Call/Put option** granted to Powersoft/HP Sound on the **remaining 49%** of the share capital of K-Array, exercisable after the approval of K-Array's financial statements as of December 31, 2030 except for specific acceleration events set forth in the agreement
- The **strike price will be equal to 49% of K-Array's equity value, determined based on (i) the Enterprise Value of € 50 million** net of (ii) the **final NFP at closing**²
- Decreasing premium on strike price over time in case of acceleration of the put option due to unagreed changes to K-Array business plan

TRANSACTION PERIMETER & GOVERNANCE

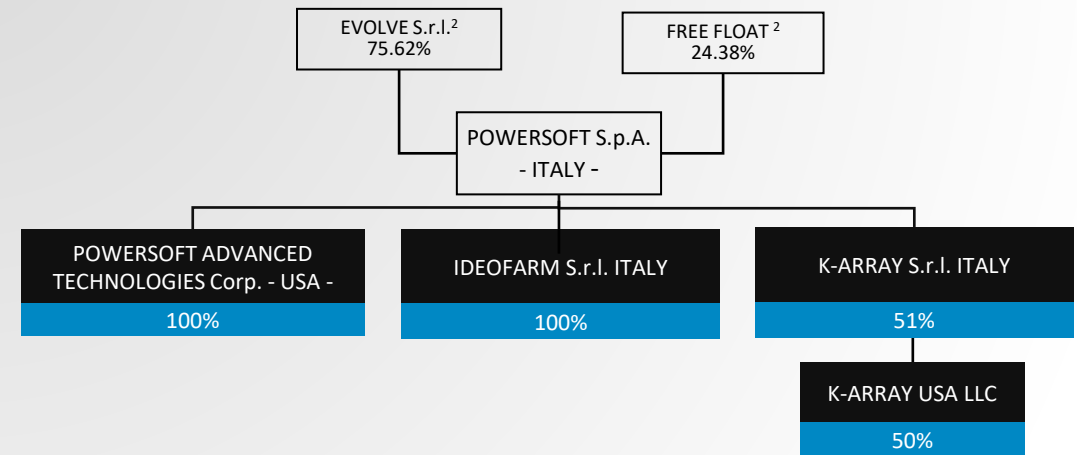
TRANSACTION PERIMETER



K-ARRAY GOVERNANCE

- **Board of Directors: 5 members** of which **3** appointed by **Powersoft** (including the Chairman) and **2** members (Alessandro Tatini and Massimo Ferrati) appointed by **HP Sound**
- **Alessandro Tatini** and **Massimo Ferrati** appointed respectively as **Chief Executive Officer** and **Chief Financial Officer** of K-Array
- **Board of Statutory Auditors: 3 members**, **2** appointed by **Powersoft** and **1**, who the **Chairman**, appointed by **HP Sound**

POWERSOFT GROUP NEW ORGANIZATION CHART



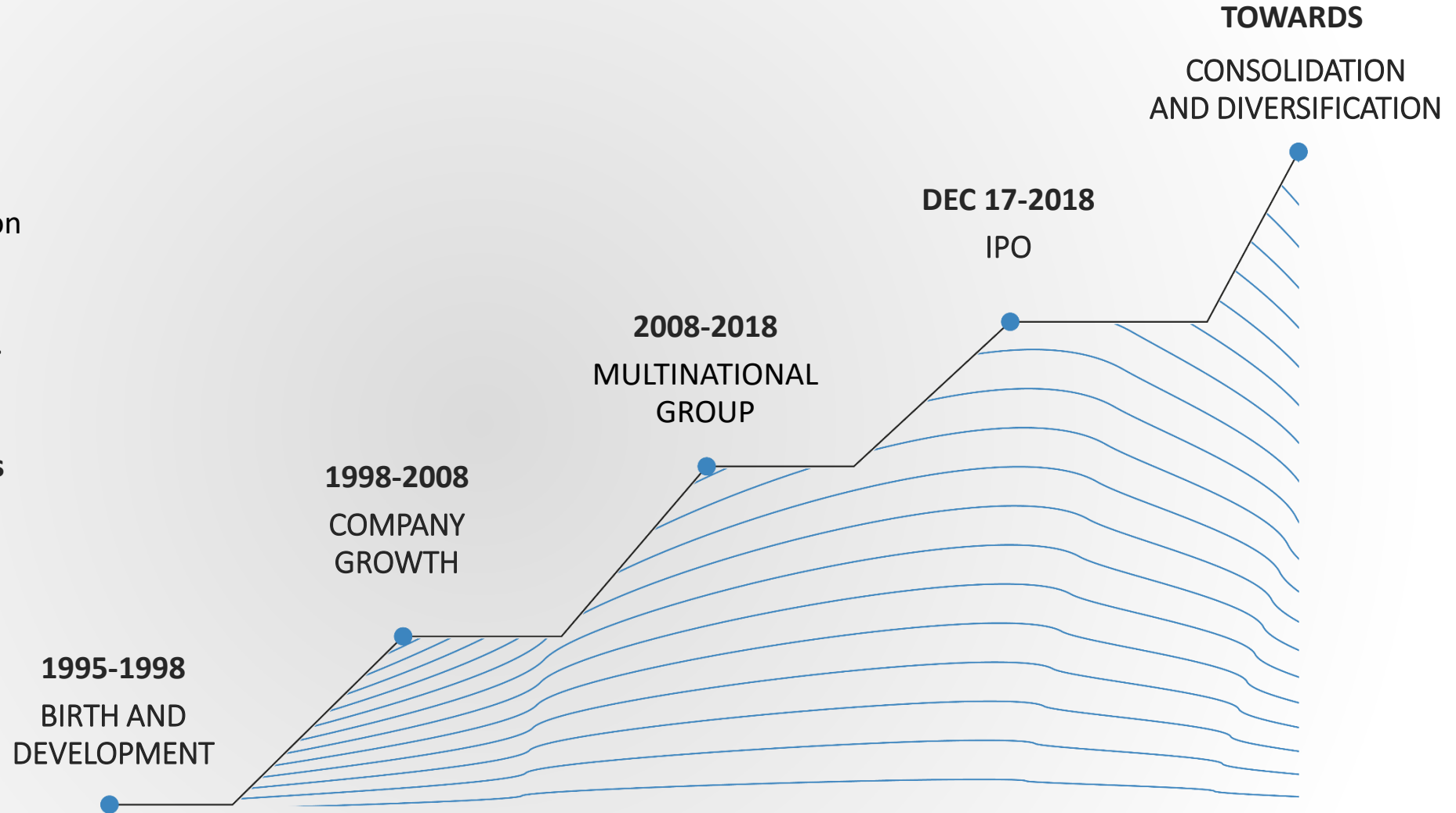
The background of the page is a light gray pattern of overlapping circles, creating a grid-like effect. The circles are arranged in a way that they overlap horizontally and vertically, creating a series of smaller, diamond-shaped gaps.

APPENDIX

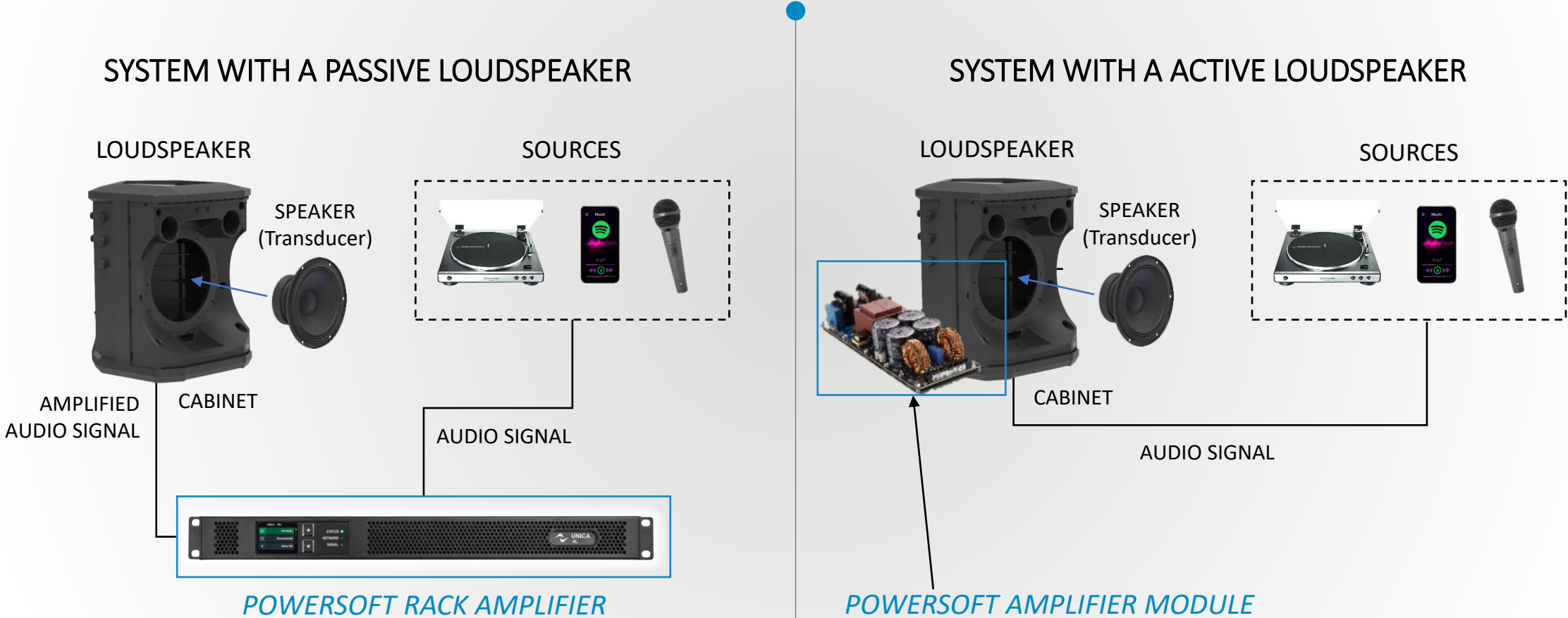
A HISTORY OF CONSISTENT GROWTH

Specialized in design, production and marketing of high-end **patented technologies** for professional audio applications.

Globally recognized as **pioneers in energy-efficient technology**, setting industry standards and driving innovation.



THE AMPLIFIER IS NOT A SPEAKER WHICH IS NOT A LOUDSPEAKER. LET'S CLARIFY.



NOTABLE ARTISTS AND FESTIVALS WHO CHOOSE US

- AC/DC
- Andrea Bocelli
- Beyoncé
- Black Eyed Peas
- Bruno Mars
- Calvin Harris
- Caparezza
- Coldplay
- David Guetta
- Drake
- Ed Sheeran
- Elton John
- Eminem
- Foo Fighters
- Iron Maiden
- Jamiroquai
- Jay-Z
- Justin Timberlake
- Katy Perry
- Kendrick Lamar
- Lady Gaga
- Laura Pausini
- Madonna
- Martin Garrix
- Metallica
- Muse
- Radiohead
- Red Hot Chili Peppers
- Shawn Mendes
- Sia
- Taylor Swift
- The Rolling Stones
- The Weeknd
- U2
- Vasco Rossi
- Zucchero
- Burning Man
- Coachella
- Electric Daisy Carnival
- Eurovision Song Contest
- Glastonbury Festival
- Les Dunes Electroniques
- Lollapalooza
- Rock in Rio
- Rockin' 1000
- Roskilde Festival
- Tomorrowland
- Ultra Music Festival
- And many more...

SOME OF OUR INSTALLATIONS AROUND THE WORLD

- Allianz Arena
- Arena Corinthians
- Audi Dome
- Beijing National Stadium
- Beiteddine Palace
- Burberry
- CERN
- City of Dreams
- Club Cubic
- Domino's Pizza
- Dortmund Stadium
- Estadio BBVA Bancomer
- Fiserv Forum
- Gelora Bung Karno Stadium
- Google Campus
- Grand Theatre de Quebec
- Hard Rock Stadium Miami
- La Cigale
- Las Vegas Sphere
- Madison Square Garden
- McDonald's
- Mercedes-Benz Stadium
- NRG Stadium
- Pala Alpitour
- PPG Paints Arena
- Qudos Bank Arena
- Red Bull Arena
- Royal Albert Hall
- Royal Danish Opera House
- Sapporo Dome
- Scotiabank Arena
- Singapore Sports Hub
- Staples Center
- Sydney Opera House
- T-Mobile Arena
- Wembley Stadium
- And many more...

FOCUS ON H1 2024 RESULTS

(thousands of Euro)

	30/06/2024	% on revenues	30/06/2023	% on revenues	% change
Revenues	36,471	100.0%	32,545	100.0%	12.1%
Other revenues	438	1.2%	436	1.3%	0.5%
Total Revenues	36,909		32,981		11.9%
Cost of sales	(19,240)	-52.8%	(17,449)	-53.6%	10.3%
Increases for internal work	807	2.2%	683	2.1%	18.2%
Commercial and marketing expenses	(3,064)	-8.4%	(3,341)	-10.3%	-8.3%
General and administrative expenses	(6,947)	-19.0%	(5,611)	-17.2%	23.8%
EBIT	8,465	23.2%	7,264	22.3%	16.5%
Financial expenses	(161)	-0.4%	(363)	-1.1%	-55.6%
Financial income	372	1.0%	346	1.1%	7.5%
EBT	8,676	23.8%	7,247	22.3%	19.7%
Income taxes	(2,395)	-6.6%	(2,011)	-6.2%	19.1%
Net Result	6,281	17.2%	5,236	16.1%	20.0%

(thousands of Euro)

	30/06/2024	% on revenues	30/06/2023	% on revenues	% change
EBIT	8,465	23.2%	7,264	22.3%	16.5%
Amortization	1,445	4.0%	1,121	3.4%	28.9%
Funds	-	0.0%	253	0.8%	-
EBITDA	9,910	27.2%	8,638	26.5%	14.7%

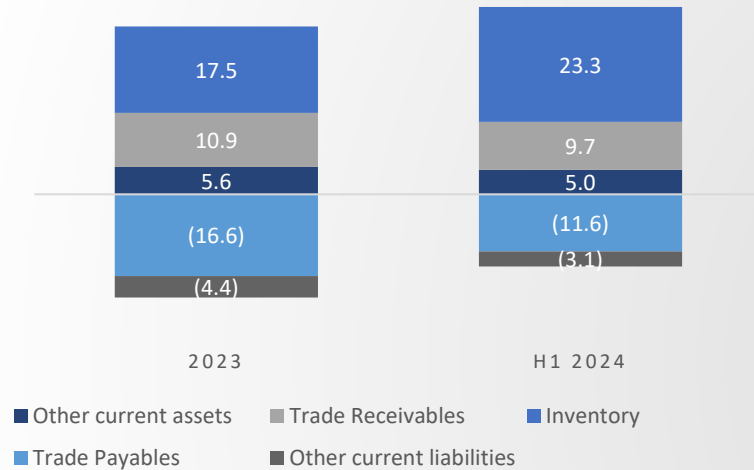
- **Total Revenues** at € 36.9 M, **+11.9%** compared to € 33.0 M in H1 2023, confirming the ongoing success of the implemented penetration strategy

Growth in main geographies: Europe +5.8%, NAM +30.9% YoY

- **Cost of sales:** € 19.2 M, +10.3% compared to € 17.4 M in H1 2023, due mainly to the increase in sales volumes
- **Commercial and marketing Expenses** decreasing YoY because of the postponement of trade fairs in the second semester, despite an increase in personnel
- **G&A** had an increase of 23.8% compared to H1 2023, mainly due to an increase in indirect personnel, and also for business consultancy and the purchase of materials linked to R&D
- **EBITDA:** € 9.9 M, **+14.7%** compared to € 8.6 M in H1 2023
EBITDA Margin 27.2%
- **EBIT:** € 8.5 M, **+16.5%** compared to € 7.3 M in H1 2023
EBIT Margin 23.2%
- **Financial expenses** improving YoY thanks to a better management of exchange rates
- **Net result:** € 6.3 M, **+20.0%** compared to € 5.2 M in H1 2023

SOUND BALANCE SHEET

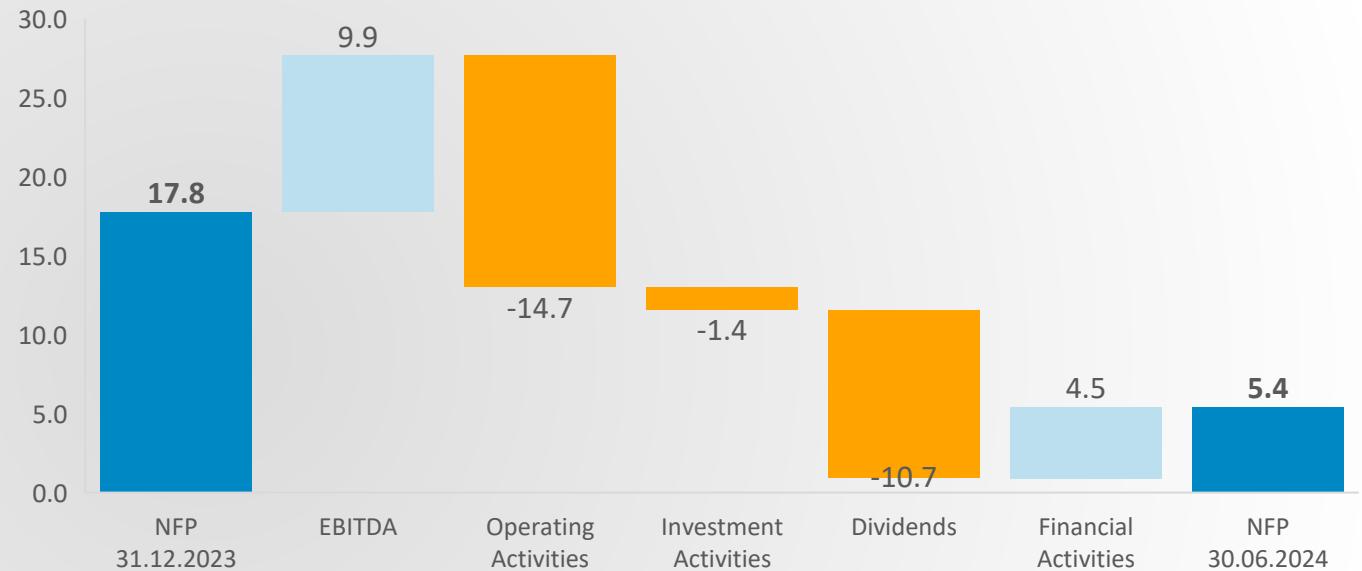
NET WORKING CAPITAL €/M



NWC up to € 23.4 M in H1 2024 because of:

- an **increase of Inventory** due to forecasts of increasing demand from market intermediaries subsequently postponed due to excess stocks of the intermediaries themselves
- A **decrease in Trade payables** because of the concentration of higher purchases in the first part of the semester and to the neutralization of VAT management
- A **decrease in Trade receivables** thanks to sales to a mix of clients with better payment conditions compared to 31 December 2023

NET FINANCIAL POSITION €/M – EVOLUTION FY 2023 – H1 2024



NFP (cash positive) at € 5.4 M, compared to € 17.8 M as of 31 December 2023 and € 15.0 M as of 30 June 2023, mainly driven by:

- **Relevant distribution of dividends:** € 0.85 ordinary dividend per share for a total of € 10.7 M
- **Use of resources to strengthen the warehouse**

GOVERNANCE

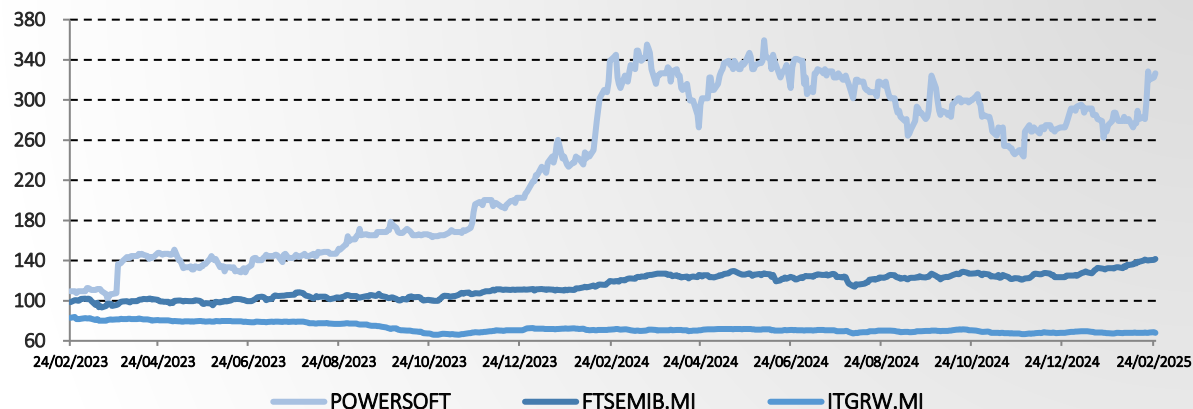
BOARD OF DIRECTORS



BOARD OF STATUTORY AUDITORS



STOCK FIGURES

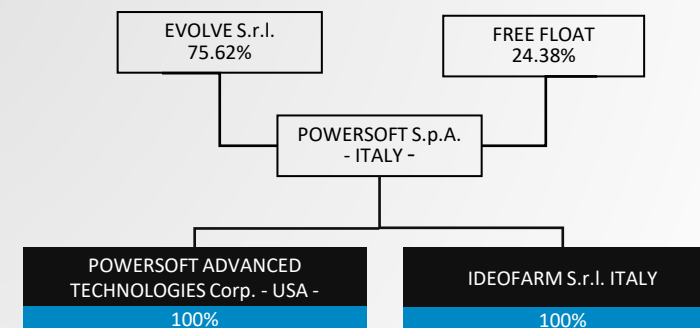


IPO: 17/12/2018
Shares: 12,535,062
Market: Euronext Growth Milan

Price (25/02/2025): € 15.80
Market Cap (25/02/2025): ≈€ 190 M
Average Daily Volume YTD: ≈ 3.3 K

AUDIT FIRM

SHAREHOLDINGS AND GROUP ORGANIZATION CHART



DISCLAIMER

“This Presentation contains certain forward-looking statements. Forward-looking statements concern future circumstances and results and other statements that are not historical facts, sometimes identified by the words "believes," "expects," "predicts," "intends," "projects," "plans," "estimates," "aims," "foresees," "anticipates," "targets," and similar expressions. The forward-looking statements contained in this Presentation, including assumptions, opinions and views of Powersoft S.p.A. (“**Powersoft**” or the “**Company**”) or cited from third party sources, are solely opinions and forecasts reflecting current views with respect to future events and plans, estimates, projections and expectations which are uncertain and subject to risks. Market data used in this Presentation not attributed to a specific source are estimates of the Company and have not been independently verified. These statements are based on certain assumptions that, although reasonable at this time, may prove to be erroneous. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. If certain risks and uncertainties materialize, or if certain underlying assumptions prove incorrect, the Company may not be able to achieve its financial targets and strategic objectives. A multitude of factors which are in some cases beyond the Company’s control can cause actual events to differ significantly from any anticipated development. Forward-looking statements contained in this Presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. No one undertakes any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Market data used in this Presentation not attributed to a specific source are estimates of the Company and have not been independently verified. Forward-looking statements speak only as of the date of this Presentation and are subject to change without notice. No representations or warranties, express or implied, are given as to the achievement or reasonableness of, and no reliance should be placed on, any forward-looking statements, including (but not limited to) any projections, estimates, forecasts or targets contained herein. Powersoft does not undertake to provide any additional information or to remedy any omissions in or from this Presentation. Powersoft does not intend, and does not assume any obligation, to update industry information or forward-looking statements set forth in this Presentation. This presentation does not constitute a recommendation regarding the securities of the Company.

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It should be noted that the audit of the Draft Financial Statements has not yet been finalised and that the Independent Auditors' Report will therefore be made available within the terms required by law. It should be also noted that Income Statement and Balance Sheet shown in this Presentation are reclassified and not subject to audit by the Independent Auditors.”



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